



## Investment Banking

October 1, 2012

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**The Secretary**  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051

**Re: Open Offer ("Offer") for acquisition of up to 17,788,266 equity shares of Future Capital Holdings Limited ("Target Company") by Cloverdell Investment Ltd, a private company limited by shares, incorporated under the laws of Mauritius ("Acquirer") along with the following Persons Acting in Concert, Warburg Pincus Private Equity XI, L.P., Warburg Pincus XI Partners, L.P., Warburg Pincus Private Equity XI-B, L.P., WP XI Partners, L.P., each Delaware limited partnerships and Warburg Pincus Private Equity XI-C, L.P., a Cayman Islands exempted limited partnership (collectively referred to as the "PAC")**

Dear Sirs,

This is to inform you that the addendum public announcement ("Addendum") to the shareholders of the Target Company has been released to appear on October 1, 2012 in the following newspapers:

- Financial Express (all editions)
- Jansatta (all editions)
- Mumbai Lakshadeep (Mumbai edition)

We, Kotak Mahindra Capital Company Limited, are hereby submitting a copy of the Addendum that has appeared in the Financial Express (Mumbai edition).

Kindly take the above information on your records, and confirm receipt of the same.

Yours Sincerely,

**For Kotak Mahindra Capital Company Limited**

**Shailesh Rathi**  
**Senior Vice PResident**

Encl.: As above